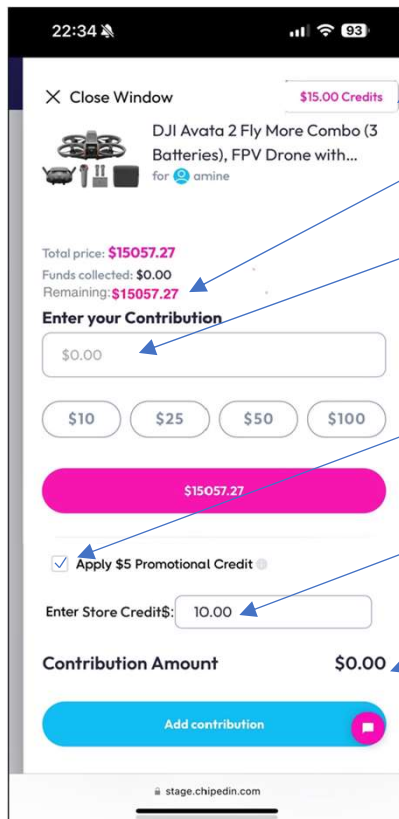# How **Contribution Section** should look like

Credits should always be on Contribution and Check out section

Show remaining amount

User enters total contribution amount as they normally do.

For example $50

By checking Promotion Credit, $5 is DEDUCTED from total contribution amount

By entering Store Credit, $10 is DEDUCTED from total contribution amount

The total contribution amount will show

$50 and the $15 in credits will show at checkout*

*Though probably not possible right now, it would have been great to show "total amount to pay. This would then show only $15 to pay (not including ChipedIn swupe fee. But user will see the details on the checkout section.

Contribution Amount	+$50
Swipe Fee	+$0.35
Promotional Credit Applied	-$5
Store Credit Applied	-$10
Total Amount to Pay	$35.35

Currently you have it created where user may or may not enter a contribution, but when they use credit, it is ADDED on top of the contribution amount. This may cause much confusion and overfunding, especially if they want to pay for the whole gift.

This is how the **Check Out section** should look like

This was the format we agreed on

As mentioned above, this way is more simpler and doesn't confuse contributor. If we use the current way, they will most likely always over fund, and then will need to calculate to figure out the contribution amount to enter.

Dynamic Credit – As mentioned on created Task, please remove the credit section to be dynamic. It is causing much issues and need to refresh constantly to show correct available amount.

How **My Contributions** should look

#5203 Contribution $20 + $5 promo towards personal gift
#2109 Contribution $25 + $10 Store Credit towards someone's gift
#2029 Contribution $50 towards someone's gift no credit used

Payment card
PayPal
Payment card + credits
Paypal + credits

Contribution Swipe Fee Credits Total Payment
$110 $0.35 $15 $95.35
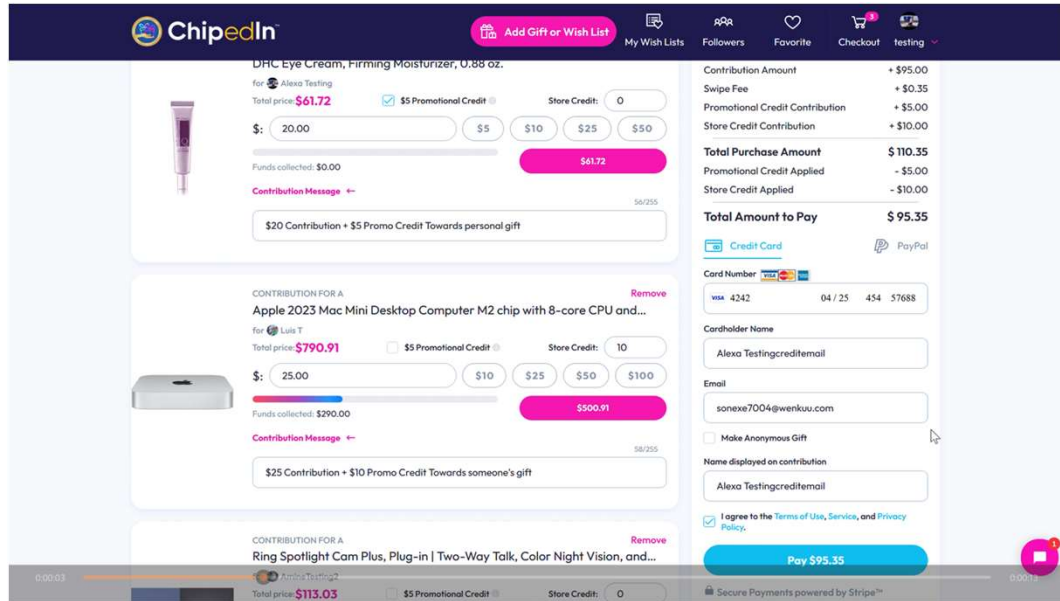
Gift Name	Gift Id	Payment ID	Payment Date and Time	Contribution	Promotional Credit	Swipe Fee	Total Payment	Payment Method	Action
Payment towards multiple gifts	5203	1021	2024-06-13 10:03 PM	$110.00	$5.00	$0.35	$100.35	Payment card	⋮
Apple - MacBook Pro 14" Lapt...	5399	997	2024-06-08 09:55 AM	$1,001.52	$0.00	$0.35	$1,001.87	Payment card	⋮
Payment towards multiple gifts	2334	974	2024-05-31 04:54 PM	$50.00	$0.00	$0.35	$50.35	Payment card	⋮
adidas Men's Hoops 3.0 Mid Sn...	5647	970	2024-05-31 01:43 PM	$0.15	$0.00	$0.35	$0.50	Payment card	⋮
Chris Boot	5649	967	2024-05-31 01:31 PM	$0.16	$0.00	$0.35	$0.51	Payment card	⋮
Canon - EOS Rebel T7 DSLR Vi...	5651	963	2024-05-30 10:52 AM	$100.00	$0.00	$0.35	$100.35	Payment card	⋮
Morgan Sunshine Floral Small ...	5553	930	2024-05-24 05:43 AM	$149.44	$0.00	$0.35	$149.79	Payment card	⋮
Payment towards multiple gifts	2109	928	2024-05-20 04:01 PM	$12.37	$0.00	$0.35	$12.72	Payment card	⋮

Gift ID should not just show 1 ID. Maybe a "—" and see in view details
Rearrange columns for proper understanding
"Credits" will combine Promotional Credit / Store Credit to save space (view in edit)
Total Payment should show amount actually paid

Though we'd like to see which Promotional/Store Credit applied to which
gift, this is an alternative clean way to present view details

Payment Date and Time VS Transaction Date and Time not the same

Note: Contributions should be combining paid amount and any credit

Gift Name	Gift ID	Payment ID	Transaction Date and Time	Gift Tag	Contribution
DHC Eye Cream,...	5203	1021	2024-06-14 02:03 AM	testing	$25.00 −$20.00
Apple 2023 Mac ...	2109	1021	2024-06-14 02:03 AM	loucam82	$35.00 −$25.00
Ring Spotlight C...	2029	1021	2024-06-14 02:03 AM	aminetest2	$50.00
Swipe Fee					$0.35
Promotional Credit					$5.00
Store Credit					$10.00
Total Payment					$100.35 $95.35

3

How **Admin Section** should look

Promotional Credits
Store Credits
Stripe & Store Credits
Stripe & Promotional Credits
PayPal and Store Credits
PayPal and Promotional Credits

Payment Management
A comprehensive list of all payments

⊕ Add

⊽ PaymentID	Actions	⊽ GiftID	⊽ Payment Method	⊽ Total Payment	⊽ Contribution	⊽ Contribution Ids	Estimated Processing Net Amount to receive, USD	⊽ Net Amount Difference	⊽ Processing % Fee	⊽ Processing Fee, USD	Processing Swipe Fee, USD	⊽ Charge_Id	⊽ Name	⊽ Is Anonymous	⊽ Promotional Credit	⊽ Store Credit	Real Full Processing Fee, USD	⊽ Status	Created
1021 ×																			
1021	⋮	#5203 #2109 #2029	stripe & Credits	110.35	$20.00 $25.00 $30.00	#1220 #1221 #1222	92.28	0	0.03	2.90000	2.77	0.30	ch_1PRPULEmoIYUEprH0enhx6QL	Alexa Testingcreditemail	0		5.00	10.00	3.07	succeeded	Jun 14, 2024 Fri, 02:03

---

payments/1021/edit

Total Payment, USD *
95.35

Full amount customer paid via stripe/paypal

ChipedIn Swipe Fee, USD *
0.35

Current Processing (real) Swipe Fee, USD
0.30

Contribution *
110.00
Current is: 95

Processing Fee, USD *
2.77
Current is: 2.77

Processing % Fee, Percent
2.90000
Current is: 0.029

Estimated Processing Net Amount to receive, USD *
92.28
Transaction Amount – Real Swipe Fee – Processing. Current is: 92.28

Estimated Processing Net Amount to receive, USD (with Promo & Store Credit, USD) *
107.28
Transaction Amount – Real Swipe Fee – Processing + Promo used + Store Credit used. Current is: 107.28

Processing Net Amount Difference, USD
0.00
2.77 + 0.35 – 3.07

Net Amount Difference, USD
3.00
Difference between rounding. Useful for multiple contributions

Promotional Credit Money Used, USD *
5.00

Total Payment is not equal on edit section

Total Payment should only be the amount actually paid through Stripe/PayPal

#5203 Contribution $20 + $5 promo towards personal gift ($25 Total Contribution)
#2109 Contribution $25 + $10 Store Credit towards someone's gift ($35 Total Contribution)
#2029 Contribution $50 towards someone's gift no credit used ($50 Total Contribution)

Contribution ID section - Store Credit missing

Contribution Management
A comprehensive list of all contributions

Store Credit

⊽ ContributionID	⊽ PaymentID	Actions	⊽ GiftID	⊽ Name	⊽ Contribution Method	⊽ Amount	⊽ Net_Amount_Without_Bonus	⊽ Contribution	⊽ Promotional Credit	⊽ Payment.charge_Id		Created
1220 ×												
1220	1021	⋮	5203	Alexa Testingcreditemail	stripe	20.00	19.45	25.00	5.00		0	ch_1PRPULEmoIYUEprH0enhx6QL	Jun 14, 2024 Fri, 02:03

⊽ ContributionID	⊽ PaymentID	Actions	⊽ GiftID	⊽ Name	⊽ Contribution Method	⊽ Amount	⊽ Net_Amount_Without_Bonus	⊽ Contribution	⊽ Promotional Credit	⊽ Payment.charge_Id	Created
1220 ×											

Contribution Management
A comprehensive list of all contributions

⊽ ContributionID	⊽ PaymentID	Actions	⊽ GiftID	⊽ Name	⊽ Contribution Method	⊽ Amount	⊽ Net_Amount_Without_Bonus	⊽ Contribution	⊽ Promotional Credit	⊽ Payment.charge_Id		Created
1221 ×												
1221	1021	⋮	2109	Alexa Testingcreditemail	stripe	25.00	24.28	35.00	0.00		10	ch_1PRPULEmoIYUEprH0enhx6QL	Jun 14, 2024 Fri, 02:03

⊽ ContributionID	⊽ PaymentID	Actions	⊽ GiftID	⊽ Name	⊽ Contribution Method	⊽ Amount	⊽ Net_Amount_Without_Bonus	⊽ Contribution	⊽ Promotional Credit	⊽ Payment.charge_Id	Created
1221 ×											

Item Gift section - Store Credit missing

Item Management
A comprehensive list of all items

Store Credit

⊽ GiftID	Actions	⊽ Is_delivered	⊽ Approved?	⊽ Moderator Status	⊽ Gift Funded?	⊽ Title	⊽ Total expenses sum	⊽ GiftTag	⊽ GiftTag	⊽ User	⊽ Item price	⊽ Quantity	⊽ Tax	⊽ Delivery_Fee	⊽ Misc_Fee	Shoppers Fee	Card Processing	Listed_Price	⊽ Payment_Id	⊽ Contribution_Id	Contributed Payments	Contributed Promotional Credit	Total Contributed	Net Contribution with Promo & Store Credit, USD	Net Contribution without Promo & Store Credit, USD
5203 ×																									
5203	⋮	0	Not Set	Blank	+ No	DHC Eye Cream, Firming Moisturizer 0.88		testing	testing	Alexa Testing	50.00	1	3.00	0.00	0.00	8.40	1.6	41.70	#1021	#1220	$20.00 ($5.00) Promo Credit $5.00	1	20.00	24.40	19.45

⊽ GiftID	Actions	⊽ Is_delivered	⊽ Approved?	⊽ Moderator Status	⊽ Gift Funded?	⊽ Title	⊽ Total expenses sum	⊽ GiftTag	⊽ GiftTag	⊽ User	⊽ Item price	⊽ Quantity	⊽ Tax	⊽ Delivery_Fee	⊽ Misc_Fee	Shoppers Fee	Card Processing	Listed_Price	⊽ Payment_Id	⊽ Contribution_Id	Contributed Payments	Contributed Promotional Credit	Total Contributed	Net Contribution with Promo & Store Credit, USD	Net Contribution without Promo & Store Credit, USD
2109 ×																									

Item Management
A comprehensive list of all items

Store Credit

⊽ GiftID	Actions	⊽ Is_delivered	⊽ Approved?	⊽ Moderator Status	⊽ Gift Funded?	⊽ Title	⊽ Total expenses sum	⊽ GiftTag	⊽ GiftTag	⊽ User	⊽ Item price	⊽ Quantity	⊽ Tax	⊽ Delivery_Fee	⊽ Misc_Fee	Shoppers Fee	Card Processing	Listed_Price	⊽ Payment_Id	⊽ Contribution_Id	Contributed Payments	Contributed Promotional Credit	Total Contributed	Net Contribution with Promo & Store Credit, USD
2109 ×																								
2109	⋮	0	Not Set	Blank	+ No	Apple 2023 Mac Mini Desktop Computer M2		Isucam82	Isucam82	Luk T	640.00	1	42.80	0.00	0.00	92.28	22.05	790.01	#175 #340 #385 #788 #909 #928 #871 #874 #875 #1003 #1016 #1021 #1022	#602 #603 #606 #882 #873 #1121 #1153 #1161 #1165 #1202 #1216 #1221 #1223	$20.00 ($20.00) Promo Credit $0.00 $100.00 ($100.00) Promo Credit $0.00 $50.00 ($50.00) Promo Credit $0.00 $25.00 ($25.00) Promo Credit $0.00 $25.00 ($25.00) Promo Credit $0.00 $10.00 ($10.00) Promo Credit $0.00 $10.00 ($10.00) Promo Credit $0.00 $15.00 ($10.00) Promo Credit $0.00 $15.00 ($15.00) Promo Credit $0.00 $10.00 ($10.00) Promo Credit $0.00 $10.00 ($10.00) Promo Credit $0.00 $25.00 ($5.00) Promo Credit $0.00 $62.10 ($62.10) Promo Credit $0.00	8	367.10	379.50	

What we noticed

You should not see promotional check box when contributing towards someone else. (It appears on Contribution and Checkout Section: Task 642)

"Total Payment" column should = The checkout payment before submission. For example, Checkout via stripe is $50.35, this is the total payment. However, if you only use Promo or Store Credit, should be 0. (Contribution should populate with total amount regardless if Stripe/PayPal/Credit). Also as mentioned above, payment view Total Payment and edit view Total Payment have different numbers when using credit.

Total Payment Database- As mentioned above, if Total Payment is inconsistent in Admin, what figure will the Database pick up?

Currently when you make a payment with multiple contributions (Stripe/Promo/Store credit) and leave "enter your contribution amount" as "0", it will give you an error (Task 656)

When using **ONLY** Store Credit or Promotional Credit, Total Payment should be "0". However fields like Payment Method, Contribution, Contribution ID, Charge ID, Store Credit/Promotional Credit should populate. ***Please note, "Est Net Processing amount to receive" nor Total Payment should populate as no payment processor/formula is used (there may be a chance formulas need to be tweaked to get proper results)

Charge ID when using Stripe/PayPal + Credit, only shows Stripe/PayPal charge ID and not Credit charge id as well.

Dynamic Available credit – Please remove as we are seeing a lot of errors with this function. Please make available credit box static

Scenario

$5 promo, $15 store credit, no contribution amount
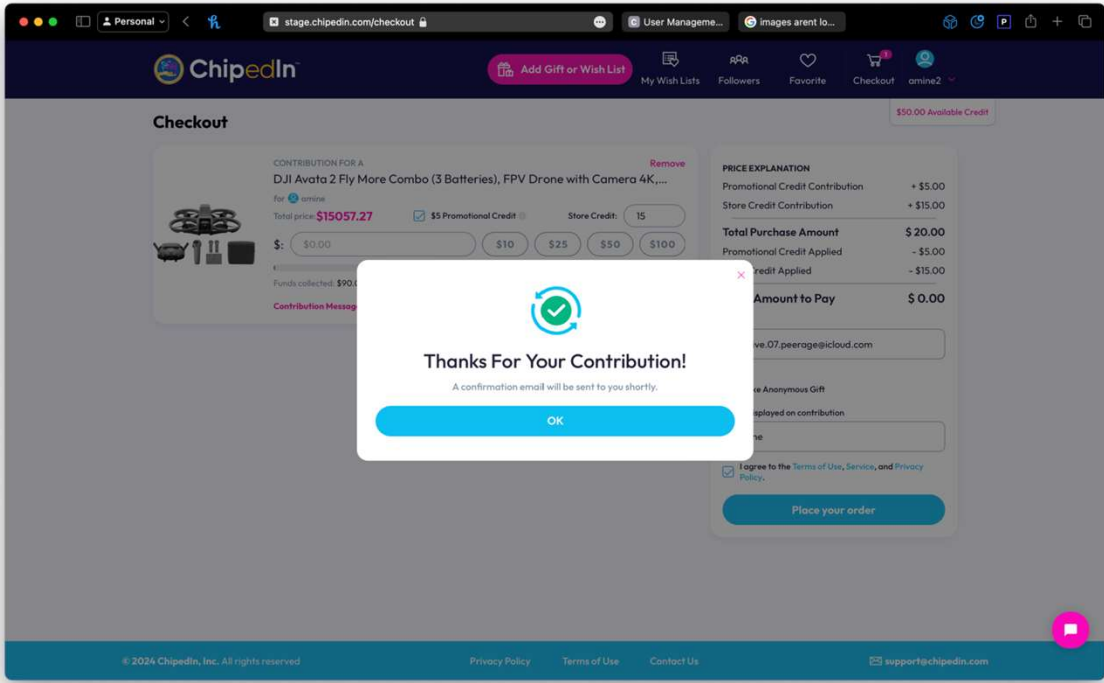
Admin – Payment Section

PaymentID	Actions	GiftID	Payment Method	Total Payment	Contribution	Contribution Ids	Estimated Processing Net Amount to receive, USD	Processing Net Amount Difference	Net Amount Difference Using chiped formula, USD	Processing % Fee	Processing Fee, USD	Processing Swipe Fee, USD	Charge_Id	Name	is Anonymous	Promotional Credit	Real Full Processing Fee, USD	Status	Created	Last edit
1010		#5622	credits	15.00	$10.00	#1209	10.00	unknown	10	0.00000	0.00	0.00	666a449249 b84	amine	0	5.00		success	Jun 13, 2024 Thu, 01:00	Jun 13, 2024 Thu, 01:00

Database

id 1	user_id	display_na me	payment_ method	charge_id	payment_ status_id	payment_ created	stripe_rec eipt_url	stripe_da ta	paypal_da ta	paypal_da ta_callba ck	created_at	updated_ at	transactio n_amount	swipe_fee	paid_amo unt	processin g_fee	net_amou nt	email	note	items	bonus_mo ney_used	error_text	moderator _note	real_full_p rocessing _fee	is_anonym ous	payment_ details	processin g_fee_per cent	rounding_ difference	net_amou nt_without _bonus	real_swipe _fee	store_cred its_used
1010	343	amine	credits	666a4492 49b84	4	17182404 02	NULL	NULL	NULL	NULL	2024-06 -12 21:00:02	2024-06 -12 21:00:02	10.00	0.00	15.00	0.00	15.00	festive.07. peerage@ icloud.c om	NULL	[{"wishlist _item_id": " 5622","am ount":"10," bonus_mo n...	5.00	NULL	NULL	NULL	0	NULL	0.00000	0.00	10.00	0.00	0.00